

Dear Shareholder,

The Touchstone Group plc Annual General Meeting was held today at 12pm at the Group's London offices at No 1, Triton Square, London NW1 3DX.

At the meeting all resolutions were duly approved and the Chairman, Mr David Thompson, issued the following statement:

“Management accounts for the 4-month period to 31st July ‘15 indicate overall Group revenues are ahead of the same period last year and broadly in line with budget.

Sales pipelines and order books in the FMS division are satisfactory with the Group's Microsoft division showing significant upside. The Board is cautiously optimistic for the year as a whole.”

With kind regards,

Investor Relations Administrator